

New Patient Information

Patient Name _____ Date: _____
Last First MI
 Male Female Married Single Child Other
Social Security _____ Birth Date: _____
Phone (Home) _____ (Work) _____ (Cell) _____ (Other) _____
Address: _____ Email: _____
City State Zip Code

Referral Information

How did you hear about us or whom may we thank for referring you to our practice? _____

Employment Information

The following is for: the patient the person responsible for payment
Employer Name: _____ Occupation: _____
Street City State Zip Code

Student Information

If you are a student, please list: School Name: _____ Enrollment Status: _____
Your school contact information: _____

If you are 18 or older, or signing consent for a minor, you are the responsible party.

Spouse or Responsible Party Information

The following is for: the patient's spouse the person responsible for payment
Name: _____
 Male Female Married Single Child Other
Social Security #: _____ Birth Date: _____
Phone (Home): _____ (Work): _____ (Cell) _____
Address: _____
Street Apartment #
City State Zip Code

Dental Insurance Information

Primary
Name of Insured: _____ is insured a patient? Yes No
Last First MI
Insured's Birth Date: _____ ID #: _____ Group #: _____
Insured's Address: _____
Street City State Zip Code
Insured's Employer Name: _____
Address: _____
Street City State Zip Code
Patient's relationship to insured: Self Spouse Child Other _____
Insurance Plan Name and Address: _____

Secondary
Name of Insured: _____ is insured a patient? Yes No
Last First MI
Insured's Birth Date: _____ ID #: _____ Group #: _____
Insured's Address: _____
Street City State Zip Code
Insured's Employer: _____
Address: _____
Street City State Zip Code
Patient's relationship to insured: Self Spouse Child Other _____
Insurance Plan Name and Address: _____

Although dental personnel primarily treat the area in around your mouth, your mouth is part of your entire body, health problems that you may have, or medication that you may be taking, could have an important interrelationship with the dentistry you will receive. Thank you for answering the following questions.

- Current Physician _____ City _____ State _____ Phone _____
- Preferred Pharmacy: _____ Location _____ Phone _____
- Are you now under the care of a physician? Yes No Doctor's Name _____
If yes, please explain: _____
- Do you have any/pins/plates/artificial joints? Yes No Surgeon's Name _____
If yes, please explain: _____
- Do you use tobacco in any form? Yes No
If yes, please explain: _____
- Are you taking any medications, pills, or drugs? Yes No Blood Thinner? Yes No
If yes, please explain: _____
- Ladies: Are you pregnant or nursing? Yes No Are you taking oral contraceptives? Yes No
- Have you ever taken Boniva, Reclast, Fosamax, Aredia or Zometa? Yes No

PLEASE MARK ANY OF THE FOLLOWING THAT APPLY TO YOUR HEALTH HISTORY

- | | | | |
|--|---|--|---|
| <input type="checkbox"/> Pre-Med - Amoxicillin | <input type="checkbox"/> Allergy - Erythromycin | <input type="checkbox"/> Allergy - Keflex | <input type="checkbox"/> Allergy - Latex |
| <input type="checkbox"/> Allergy-Codeine | <input type="checkbox"/> Allergy - Sulfa | <input type="checkbox"/> Allergy-Anesthetics | <input type="checkbox"/> Alzheimer's Disease |
| <input type="checkbox"/> Allergy-Penicillin | <input type="checkbox"/> Angina/Chest Pain | <input type="checkbox"/> Art Heart Valve | <input type="checkbox"/> Arthritis/Gout |
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Asthma | <input type="checkbox"/> Blood Disease | <input type="checkbox"/> Blood Transfusion |
| <input type="checkbox"/> Artificial Joints | <input type="checkbox"/> Cancer | <input type="checkbox"/> Cold Sore/Fever Blister | <input type="checkbox"/> Cong Heart Disorder |
| <input type="checkbox"/> Bruise Easily | <input type="checkbox"/> Diabetes | <input type="checkbox"/> Drug Addiction | <input type="checkbox"/> Emphysema/COPD |
| <input type="checkbox"/> Cortisone Medicine | <input type="checkbox"/> Excessive Bleeding | <input type="checkbox"/> Excessive Thirst | <input type="checkbox"/> Fainting/Dizziness |
| <input type="checkbox"/> Epilepsy/Seizures | <input type="checkbox"/> Frequent Headaches | <input type="checkbox"/> Glaucoma | <input type="checkbox"/> H/L Blood Pressure |
| <input type="checkbox"/> Frequent Cough | <input type="checkbox"/> Heart Murmur | <input type="checkbox"/> Heart Pacemaker | <input type="checkbox"/> Heart Trouble /Disease |
| <input type="checkbox"/> Head Injury | <input type="checkbox"/> Hepatitis A | <input type="checkbox"/> Hepatitis B or C | <input type="checkbox"/> HIV/AIDS |
| <input type="checkbox"/> Hemophilia | <input type="checkbox"/> Irregular Heart Beat | <input type="checkbox"/> Kidney Prob/Disease | <input type="checkbox"/> Liver Disease |
| <input type="checkbox"/> Hypoglycemia | <input type="checkbox"/> Pain in Jaw Joints | <input type="checkbox"/> Pins/Plates | <input type="checkbox"/> Pregnancy |
| <input type="checkbox"/> Mitral Valve Prolapse | <input type="checkbox"/> Radiation/Chemo Tx | <input type="checkbox"/> Respiratory Problems | <input type="checkbox"/> Rheumatic Fever |
| <input type="checkbox"/> Psychiatric Care | <input type="checkbox"/> Stomach Problems | <input type="checkbox"/> Stroke | <input type="checkbox"/> Taking BCP |
| <input type="checkbox"/> Sinus/Hay Fever | <input type="checkbox"/> Tumors | <input type="checkbox"/> Ulcers | |
| <input type="checkbox"/> Tuberculosis | <input type="checkbox"/> Pre-Med Other | <input type="checkbox"/> Allergy - Aspirin | |
| <input type="checkbox"/> Pre-Med - Clindamycin | | | |

Please list any other drugs or medications that you are allergic to that is not listed above:

- Previous Dentist: _____ City: _____ Phone: _____
- Approximate date of last dental cleaning and full mouth x-rays _____
- How often to you brush your teeth? _____ How often do you floss? _____
- Are you have dental discomfort currently? Yes No
- Do your gums bleed when brushing your teeth? Yes No
- Do you clench your teeth during the day or night? Yes No
- Do you have popping/clicking in your jaws? Yes No
- Do you have any current or future interest in orthodontics (braces)? Yes No
- Have you ever seen a periodontist, had gum treatments or surgery? Yes No If yes, please list name of Doctor: _____

• Have you or your family ever seen an oral surgeon/endodontist (root canal) another specialist? If yes, list name of Doctor: _____

• Have you had difficult extractions in the past? If yes, please explain: _____

I certify that I have read the information above. To the best of my knowledge, the questions have been accurately answered. I understand that providing incorrect information can be dangerous to my health.

Patient Signature _____ Date _____

CONSENT FOR CARE & TREATMENT

I, the undersigned, do hereby agree and give my consent for UNIVERSITY GENERAL DENTISTRY to furnish dental care to

(PRINT NAME) _____ considered necessary & proper in diagnosing or treating his/her dental condition.

Patient/Guardian/Responsible Party (SIGN NAME) _____ Date _____

BENEFIT ASSIGNMENT/RELEASE OF INFORMATION

I hereby assign all dental and/or medical benefits to include major medical benefits to which I am entitled, including private insurance and third-party payors to UNIVERSITY GENERAL DENTISTRY. A photocopy of this assignment is to be considered as valid as the original. I hereby authorize said assignee to release all information necessary, including Medical Records, to secure payment.

Patient/Guardian/Responsible Party (SIGN NAME) _____ Date _____

FINANCIAL POLICY STATEMENT

We bill your insurance solely as a courtesy to you. Even though we may try to give estimates of your insurance benefits, this is done solely as an ESTIMATE and we cannot be held responsible for what your insurance ultimately chooses to pay or not to pay. Estimated coverage information is provided as a courtesy to you, but is not intended to release you from your responsibility for your account balance. It is up to you to be aware of your insurance benefits. Any disputes between you and your insurance company are your responsibility to resolve. You are responsible for your bill at time of service fee less than \$150.00. We accept cash checks and some bank cards. Some financial arrangements may be made for fees more than \$150.00 but all copays and deductibles are due at the time of service. If your insurance carrier does not remit payment within 60 days, the balance will be due from you in full and any further filings at this point become your responsibility. In the event that your insurance company requests a refund of payments made, you will be responsible for the amount of money refunded to your insurance company. In the event your company establishes an internal usual and customary fee schedule, you will be responsible for the difference remaining. There is a \$2.00 per month rebilling fee on accounts over 90 days old.

If any payment is made directly to you for services billed by us, you recognize your obligation to promptly remit the same to UNIVERSITY GENERAL DENTISTRY, as long as you have any balance remaining in this office.

The above does not apply for those patients that are considered Worker's Compensation. However, be advised if you claim W/C benefits and are subsequently denied such benefits, you will be held responsible for the total amount of charges for services rendered to you.

I understand and agree that if I fail to make any of the payments for which I am responsible in a timely manner, I will be responsible for all costs of collecting monies owed, including court cost, collection agency fees, rebilling fees, late fees and attorney fees.

Patient/Guardian/Responsible Party (SIGN NAME) _____ Date _____

Office Representative (SIGN NAME) _____ Date _____

BROKEN/CANCELLED APPOINTMENT POLICY

We make every effort to be on time for our patients and ask that you extend the same courtesy to us and other patients. We strive to have timely appointments available to patient that need to be seen quickly. Therefore, we need to be notified with in 24 hours if you are unable to keep an appointment, so that we may offer that time to someone who has an immediate need. Certainly, emergencies such as illness to occur and we do not wish to penalize patients for unavoidable situations; however, we do want to discourage repeated abuse of our scheduling process, which is ultimately unfair to those who are diligent about keeping their appointments.

If you are more than ten minutes late for an appointment and there is not enough time remaining in the schedule to complete your planned treatment before our next patient is due, your appointment may need to be rescheduled for a mutually convenient day and time.

IN ANY CASE, A CANCELLATION FEE OF \$50.00 MAY APPLY.

I have read the above information. I UNDERSTAND MY RESPONSIBILITY TO COMPLY WITH THIS POLICY & THE CHARGES THAT MAY APPLY IF FAIL TO DO SO.

Patient/Guardian/Responsible Party (SIGN NAME) _____ Date _____